

Siddiqsons Tin Plate Limited  
Six Year at a Glance - Ratio Analysis  
For the year ended 30th June 2021

DESCRIPTION	2021	2020	2019	2018	2017	2016
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**TRADING RESULTS**

Rupees in "000"

Net Turnover	5,847,855	3,556,448	3,408,744	2,646,261	2,537,686	2,119,459
Gross Profit	803,366	181,076	334,807	165,694	309,972	234,413
Profit / (Loss) before tax	402,061	26,947	128,925	(40,646)	159,070	79,961
Profit / (Loss) after tax	322,156	(23,144)	86,891	(67,733)	128,330	58,888
Dividend	-	-	-	-	30,536	-

**BALANCE SHEET**

Share Capital	2,292,788	2,292,788	2,292,788	785,201	785,201	785,201
Unappropriated profit	422,425	100,269	123,412	66,780	134,514	36,720
Total Assets	5,114,644	5,232,449	4,557,393	2,358,625	2,023,794	1,650,388

**INVESTORS INFORMATION**

Gross Profit in percent of sales	13.74	5.09	9.82	6.26	12.02	11
Earnings/(Loss) Per Share	1.41	(0.10)	0.39	(0.86)	1.63	0.75
Profit / (Loss) before tax in percent of sales	6.88	0.76	3.78	(1.54)	6.27	4
Profit / (Loss) after tax in percent of sales	5.51	(0.65)	2.55	(2.56)	5	2.78
Inventory Turnover (days)	78	149	122	100	84	98
Debtor turnover (days)	31	56	61	72	59	63
Break-up value Per share (Rs)	13.2	11.8	11.9	10.9	11.7	10.46
Market value Per share (Rs)	19.14	9.22	9.69	15.22	27.33	12.5
Dividend per share (Rs)	-	-	-	-	0.5	-
Dividend yield ratio (%)	-	-	-	-	1.83	-
Dividend Payout Ratio (%)	-	-	-	-	30.67	-
Return on equity (%)	10.68	(0.86)	3.20	(7.95)	13.95	7.16
Current Ratio	1.14	1.11	1.53	1.17	1.22	1.21
Interest cover (times)	4.23	1.30	1.73	0.69	4.15	2.05