

Siddiqsons Tin Plate Limited
Six Year at a Glance - Ratio Analysis
For the year ended 30th June 2024

DESCRIPTION	2024	2023	2022	2021	2020	2019
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TRADING RESULTS

Rupees in "000"

Net Turnover	4,075,585	4,393,767	4,722,753	5,847,855	3,556,448	3,408,744
Gross Profit	(55,470)	399,997	619,257	803,366	181,076	334,807
Profit / (Loss) before tax	(1,997,294)	50,948	257,909	402,061	26,947	128,925
Profit / (Loss) after tax	(2,058,499)	3,083	201,264	322,156	(23,144)	86,891
Dividend	-	-	-	-	-	-

BALANCE SHEET

Share Capital	2,292,788	2,292,788	2,292,788	2,292,788	2,292,788	2,292,788
Unappropriated profit	(1,431,727)	626,772	623,689	422,425	100,269	123,412
Total Assets	4,438,521	6,106,388	6,542,623	5,114,644	5,232,449	4,557,393

INVESTORS INFORMATION

Gross Profit in percent of sales	-1.36	9.10	13.11	13.74	5.09	9.82
Earnings/(Loss) Per Share	(8.98)	0.01	0.88	1.41	-0.10	0.39
Profit / (Loss) before tax in percent of sales	(49.01)	1.16	5.46	6.88	0.76	3.78
Profit / (Loss) after tax in percent of sales	(50.51)	0.07	4.26	5.51	-0.65	2.55
Inventory Turnover (days)	52	112	96.83	77.62	149.15	121.96
Debtor turnover (days)	10	21	32.70	31.02	55.74	60.93
Break-up value Per share (Rs)	5.1	14.0	14.04	13.16	11.75	11.85
Market value Per share (Rs)	5.93	5.93	10.58	19.14	9.22	9.69
Dividend per share (Rs)	-	-	-	-	-	-
Dividend yield ratio (%)	-	-	-	-	-	-
Dividend Payout Ratio (%)	-	-	-	-	-	-
Return on equity (%)	(177.06)	0.10	6.25	10.68	-0.86	3.20
Current Ratio	0.34	0.80	1.07	1.14	1.11	1.53
Interest cover (times)	-2.35	1.24	2.53	4.23	1.30	1.73